

# **Student Records Management System**

School administrator's guide for role assignment: international



#### Acknowledgement of Country

Kaya. The School Curriculum and Standards Authority (the SCSA) acknowledges that our offices are on Whadjuk Noongar boodjar and that we deliver our services on the country of many traditional custodians and language groups throughout Western Australia. The SCSA acknowledges the traditional custodians throughout Western Australia and their continuing connection to land, waters and community. We offer our respect to Elders past and present.

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# **The Student Records Management System**

The School Curriculum and Standards Authority (the SCSA) has developed the Student Records Management System (SRMS) to meet its legislated functions for all Kindergarten to Year 12 (K–12) students in Western Australian schools and international schools licensed by the SCSA to deliver Western Australian curriculum programs. The SRMS will manage K–12 student records effectively and improve the SCSA's service delivery to schools and students.

Activities schools can undertake in the SRMS portal include:

- viewing student data in the dashboard including registrations, offerings, enrolments and achievements that have been uploaded to the Student Information Records System (SIRS)
- completing and certifying Year 11 equivalent studies applications for their students
- endorsing Australian Tertiary Admission Rank (ATAR) English as an Additional Language or Dialect (EAL/D) eligibility declarations
- endorsing Western Australian Certificate of Education (WACE) language course enrolment applications.

The student portal provides a range of online services for students, including:

- access to their personal details, enrolments, examination timetable/s and Year 12 results
- Australian Tertiary Admission Rank (ATAR) English as an Additional Language or Dialect (EAL/D) eligibility declarations
- WACE language course enrolment applications.

# Setting up the school administrator role

SRMS administrator roles are assigned to the principal and/or deputy principal at every school and can be assigned by SRMS administrators to other users at the school. It is advisable to assign at least two users at the school with this role, so that accounts can be managed in the event that a single administrator is absent or has left the school.

If all SRMS administrators have left your school, a new administrator account will need to be created. To create a new SRMS administrator account, the school principal must email the Authority at <a href="mailto:srms@scsa.wa.edu.au">srms@scsa.wa.edu.au</a> and confirm the following details for the new administrator account:

- school provider code
- official work email address registered at the school domain (not Gmail, Hotmail, etc.)
- given name
- family name

# Four steps for the school administrator to assign roles

Step 1: Log in to the SRMS portal Step 2: Add a user Step 3: Assign a role Step 4: Search for a user

# Step 1: Log in to the SRMS portal

Log in to the <u>SRMS portal (https://srms.scsa.wa.edu.au)</u>.

The first time you log in, click on and read the login instructions (highlighted below).

Enter your work email address and password in the non-government school login panel.

Tick the check box (highlighted below) to show that you have read and understand the terms of use.

Click on the **Login** button (highlighted below) to enter the SRMS portal.

Line SRMS portal	
Government school login education.w	a.edu.au LOGIN
Non-government school login	
Username	
Password	<b>S</b>
I have read and understand the <u>terms of use</u>	
LOGIN	CANCEL
CLICK HERE FOR LOGIN INSTRUCTIONS	
CLICK HERE FOR LOGIN INSTRUCTIONS	
Your school administrator will add your work email address to the SRM	IS.
You will receive an SRMS email. Click on the link then follow the prompt email address and create a password.	s to confirm your
Enter your work email address and password in the login panel.	
Tick the box to confirm that you have read and understand the terms of	f use.
Click on the Login button to enter the SRMS portal.	
Forgot your password?	

If you forget your password, click on Forgot your password?

Enter your work email address and tick the check box to confirm that you are not a robot. You will be prompted to select images as part of the verification process, then invited to choose another password.

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### Step 2: Add a user

Wait for the Home screen to load.

Above the purple navigation bar, you will see the **Admin login ID** and the four-digit provider code and name of your school (example highlighted below).

	School Curriculum and Standards Authority	SRMS Portal			Default Provider: XXXX Senior High School	ADMIN XXXX	×
Home	My Profile Student Applic	ations 🗸	User Management 🗸	Equivalent Studie	s v		

If these details are incorrect, contact the SCSA for support at <a href="mailto:srms@scsa.wa.edu.au">srms@scsa.wa.edu.au</a>. To add a user, select Add Users (highlighted below) from the User Management drop-down list.



Enter the email address for the user (EAL/D or language/s teacher, principal, deputy principal or other staff member) you wish to add to the SRMS.

**Note:** only official work email addresses should be used when registering an SRMS account. Personal email addresses (such as Gmail or Hotmail addresses) should not be used when creating SRMS accounts.

Click on the **Search** button (highlighted below).

Add User	
Email search	
Enter email address	Q SEARCH

Enter the **Given name** and **Family name** for the user. The **HRMIS number** and **Teacher registration number** are not required.

Use the full given name, rather than any abbreviated or preferred names for the user. The provider details are prepopulated from SIRS.

Click on the Add user button (highlighted below) to create that user.

Add User	
Email search	
	Q SEARCH
Given name	
Family name	
Email address	
HRMIS number	
Teacher registration number	
Provider	
Senior High School	~
ADD USER	

New users will receive a system-generated email in their email inbox. To activate their account, the user must click on the link in the email. They will be prompted to create a password and re-enter it to confirm their password and activate their new account.

Note: for security reasons, this link is only valid for 24 hours. If the link expires, contact the SCSA for support at <a href="mailto:srms@scsa.wa.edu.au">srms@scsa.wa.edu.au</a>.

If you or the new user would like to amend or add any details, type these in the relevant text field/s under the **Update user** tab, then click on the **Update details** button (both highlighted below).

DATE USER	MANAGE PROVIDERS	MANAGE ROLES	

Note: you cannot edit the email address or prepopulated details.

5	
Family name	
Email address	
1.42 <sub>10</sub>	
HRMIS number	
Teacher registration number	
UPDATE DETAILS	CANCEL

The user is linked automatically to your school's provider code. When a member of staff leaves, click on the **Manage providers** tab (highlighted below) to remove their access to your school's data.

Click on the **Delete** button (highlighted below) to remove your school's provider code from a user. That user will no longer have permission to conduct functions for your school in the SRMS.

← SEARCH US	ERS						
	USER	См	IANAGE PRO	/IDERS	C MANAGE ROLES		
PROVIDERS							
	Approv	ved	Default	Code	Name		
🔒 DELETE	,	/	$\checkmark$	XXXXX	200000000000		
+ Add a provid	ler						
Type provid	er code	or nan	ne				ADD

You will see the warning below. Click on the **Delete** button to delete the provider code or **Cancel** button to cancel this request (both highlighted below).



If you delete a user by mistake, type in your four-digit provider code or school name in the **Add a provider** field.

Select your school's provider code and name in the purple panel to add the details to the text field, then click on the **Add** button (both highlighted below). This user will now be linked to your school.

← SEARCH USERS			
🕑 UPDATE USER	MANAGE PROVIDERS	₿ MANAGE ROLES	
PROVIDERS			
+ Add a provider			
Type provider code or name ADD			
XXXXX - XXXXXXXX	-		

If a staff member returns to your school, repeat **Step 2: Add a user**. That staff member will be linked automatically to your school's provider code.

The SRMS will prepopulate the **Given name** and **Family name** from the previous user profile, to save you time.

If a new member of staff is still linked to their previous school in the SRMS, contact the SCSA to remove them from their previous school and add your school's provider code to their profile.

Proceed to assign roles to that user as required.

# Step 3: Assign a role

To assign a role, click on the Manage roles tab (highlighted below).

Click on the arrow (highlighted below) to see the list of roles at your school.

← SEARCH USERS			
Ø UPDATE USER	☑ MANAGE PROVIDERS	C MANAGE ROLES	v
X0000 - X0000000X	XXXXX		<u>^</u>
School adm	inistrator All administr	ation including users, contacts and student achievements	
EALD endor	rser - teacher Endorses an	EAL/D eligibility application as the teacher of the student	

All users are automatically assigned the School dashboard viewer role (highlighted below).

School Equivalent Studies Administrator	Create and submit equivalent studies applications
School Equivalent Studies Officer	Certify and submit equivalent studies applications
School dashboard viewer	View school dashboard

Scroll through the list to find the role/s you need to assign.

Tick the check box/es next to the role/s that you wish to assign to that user. The SRMS will automatically save these role assignments for that user.

The user will be able to carry out tasks associated with that role, and receive the relevant emails.

This may include EAL/D endorser – teacher, EAL/D endorser – school, EAL/D notification receiver, EAL/D assessment receiver, Languages – school officer, Languages endorser – teacher, Languages endorser – school, Schools Equivalent Studies Administrator, School Equivalent Studies Officer or other roles.

You do not need to tick all the check boxes. Only assign the roles that are relevant to your school's requirements. Some roles apply to secondary schools only.

Note: do not assign multiple roles to one person unless they have multiple responsibilities at your school. Their inbox will be inundated with multiple emails related to the various roles.

	School administrator	All administration including users, contacts and student achievements
<ul> <li>Image: A start of the start of</li></ul>	EALD endorser - teacher	Endorses an EAL/D eligibility application as the teacher of the student
	EALD endorser - school	Endorses an EAL/D eligibility application as the school's deputy principal OR principal
	EALD notification receiver	Receives notifications of new EAL/D eligibility applications by a student
	EALD assessment receiver	Receives notifications of the determination by SCSA of an EAL/D eligibility application, review or appeal
	Languages - school officer	Provides supporting documentation for the Languages eligibility application
	Languages endorser - school	Endorses a Languages eligibility application as the school's deputy principal OR principal
	Languages endorser - teacher	Endorses a Languages eligibility application as the teacher of the student
<ul> <li>✓</li> </ul>	School Equivalent Studies Administrator	Create and submit equivalent studies applications
Image: Second	School Equivalent Studies Officer	Certify and submit equivalent studies applications
	School dashboard viewer	View school dashboard
	School document uploader	Upload documents through SRMS
	Special exam arrangements school case officer	Create and submit special exam arrangement/s applications

If you have more than one EAL/D or language/s teacher, locate (**Step 4**) or add (**Step 2**) an account for each teacher and assign them the relevant role. Each role can be assigned to multiple users.

### **Roles required for common activities**

#### Year 11 equivalent studies applications:

- 1) School Equivalent Studies Administrator
- 2) School Equivalent Studies Officer

#### WACE language course enrolment applications:

- 1) Languages school officer
- 2) Languages endorser school
- 3) Languages endorser teacher

### ATAR EAL/D eligibility declarations:

- 1) EALD endorser teacher
- 2) EALD endorser school
- 3) EALD notification receiver\*
- 4) EALD assessment receiver\*

\* These roles send the user notifications and are not an essential part of the process.

### Step 4: Search for a user

To search for a user, click on the **User Management** tab (highlighted below) then select **Search Users** (highlighted below) from the drop-down list.



Enter the user's family and/or given names or email address in the search fields on the left side of the screen and click on the **Search** button (highlighted below) to retrieve that user's details.

To make any changes to the user, click on the **Edit** button (highlighted below) next to their name. You can update their details, assign a role and/or amend the role assignment for that user.

FILTER USERS	Actions Given r	Family name	Email addres	 lisername	HPMIS number
Given name		runny nume -	child bounca	 oschune	Thump humber
Family name	EDIT				
	EDIT				
Email address	EDIT				
User Name	EDIT				
Provider Code					
Selected role	FEDIT				
Any	✓ EDIT				
RESET	ARCH				

To see which members of staff have been assigned a particular role at your school, you can use the **Selected role** filter option.

Select a role from the drop-down list and then click on the **Search** button. All staff assigned to this role at your school will be displayed on your screen.

Se	Search Users			
CLOSE FI	FILTER USERS Given name			
LTER	Family name			
	Any			
	School administrator			
<	EALD endorser - teacher			
	EALD endorser - school			
	EALD notification receiver			
	EALD assessment receiver			
	School administrator ~			
	RESET			

